# Action Planning for



# Timing for Action Planning Session

 With your co-worker choose one topic to action plan (5 minutes to choose topic)

**Employer Engagement** 

**Partnerships** 

Two Generation Approaches

Action Planning Introduction (10 minutes)

#### four Steps to Create and Implement an Effective Action Plan

- 1. Assess Your Current Situation
- 2. Set SMART Goals
- 3. Outline Steps in Sequence
- 4. Implement and Adjust Plan as Needed





















#### ACTION PLANNING

WHY? When there is much to be accomplished we need an organized way to ensure work is completed.
 If you don't know where you are going you can end up anywhere.

 WHAT? Breaks down into concrete measurable steps what needs to take place, who is responsible,

timelines, and how results will be measured.

#### Goal:

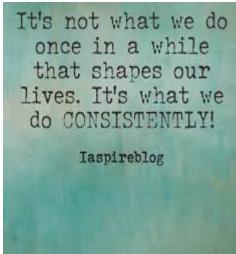
#### **Evidence Of Success** (How will you know that you are making progress? What are your benchmarks?)

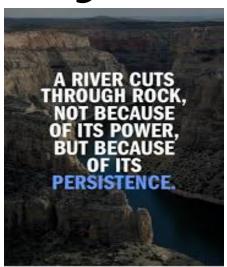
**Evaluation Process** (How will you determine that your goal has been reached? What are your measures?)

Action Steps	Responsibiliti	Timeline	Resources	Potential Barriers	Communications Plan
What Will Be Done?	es	By When?	A. Resources Available	A. What individuals or	Who is involved?
	Who Will Do	(Day/Month)	B. Resources Needed	organizations might	What methods?
	It?		(financial, human,	resist?	How often?
			political & other)	B. How?	
<b>Identify current</b>	Mary	April 10,	A. Betty-HPOG Project	A. Current relationship with	Discuss colocation of
partners including		2016	Director will review with us	TANF office has been	services with current
TANF, One Stops,			current partners	challenging—calls not	TANF director. Share
Adult Education,			_	returned, documentation lost	examples from other HPOG
and Community			В.	in processing between HPOG	programs of how colocation
Colleges (Example				and TANF, multiple points of	has been successful.
step for				contact at TANF office.	
Partnerships)				n.	
Set up a meeting	John	Mov. 5. 2016	A. Jane Mitchell, Director of	B. A. Jane is often out of town	John will set up initial
with one key new	John	May 5, 2016	Unity Hospital	and may miss meetings.	meeting as he serves on a
employer			Omty Hospital	Identify with Jane a backup	Board with Jane.
"champion"			B. Need job-shadowing,	contact.	board with Jane.
(Example step for			internships, mentoring, on the	contact.	Evites will be sent out for
Employer			job training, and input from	В.	regular 1x/mo meeting with
Engagement)			Unity on career pathways.	<sup>D</sup> .	Jane to continue/further the
Linguigement)			career parawayar		partnership
Hold focus groups	Bill	May 28, 2016	A. Bright Start Head Start	A Need to educate some in	These two groups meet
with partners to		,	Healthy Futures Child Care	the organizations about how	already monthly.
understand how				addressing the needs of the	Determine if an HPOG
they address child,			B. Need to identify how we can	whole family (parents +	representative can join this
parent, family			integrate their services into	children) will benefit	standing meeting.
issues (Example			services HPOG is offering.	children.	
step for Two				В.	
Generation					
Approaches)					

# Do a little Each Day







# Timing for Action Planning Session

- Action plan on your chosen topic with your team member (55 minutes)
- Break (15 minutes)
- Each grantee team connects with another grantee team to share action plans and gather feedback (30 minutes)
- Regroup with your co-worker and discuss/incorporate feedback received from other team/continue developing and refining your plan (30 minutes)
- Break (15 minutes)
- Action Plan Report Out to Entire Group (45 minutes—about 4 minutes per team)

### Action Plans

- Please write legibly on your action plan.
- Once you return home, please scan and send your completed action plan to your Program Specialist and copy Mary Hayes at <a href="mailto:mhayes@jbsinternational.com">mhayes@jbsinternational.com</a>
- Action plans will help connect to possible additional technical assistance, if desired.

# Action Plan Feedback



- Were the steps in the action plan specific and measurable?
- Are responsible parties assigned to complete each step?
- Were deadlines/due dates assigned for each step?
- Would you add or change anything in the plan and how would you do so?

# Technical Assistance Available!

If you would like additional technical assistance (TA) on any of the roundtable topics, please let your Program Specialist know and we can arrange onsite, virtual, or telephone TA with subject matter experts for that topic.



