

# Sustainability Breakout: Building Your Case for Support Annual Grantee Meeting August 1, 2018

Susan Hyatt, Big Purpose Big Impact Justine Murray, Justine Murray Consulting

# Session Objectives

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#### As a result of the session, you will:

- Identify an audience for building a case for support as part of your sustainability plan
- Articulate what that audience needs and what you can provide to them
- Clarify a specific need for sustainability of a program component
- Develop and practice a 3-minute pitch/presentation

#### **Session Overview**

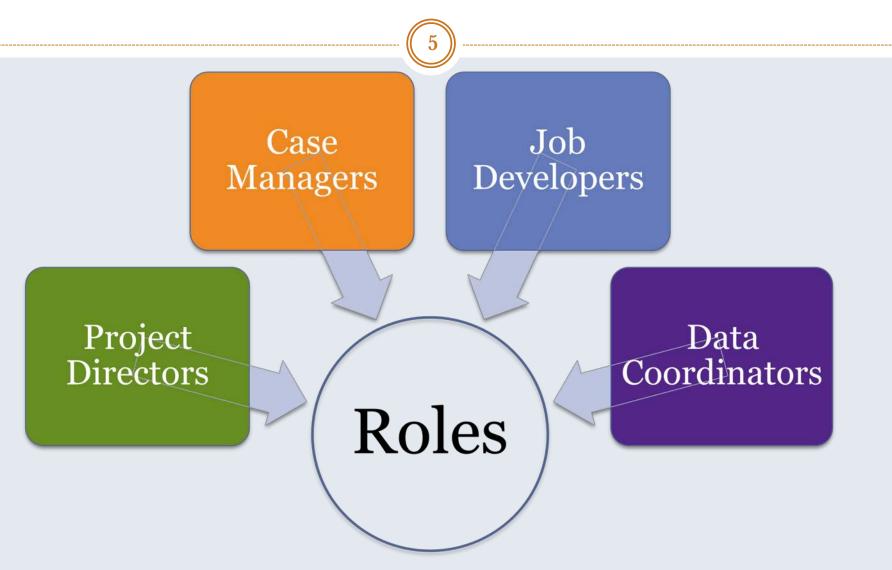
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- **Brief Pillar Review Building a Effective Case for Support** 2 **Basics** Your Audience Needs and How You 3 Can Help Them 6 Mistakes to Avoid and Components of an Effective Pitch
  - **5** Support Pitch Practice and Feedback

# **HPOG Grantee Types**



#### **HPOG Grantee Roles**



#### What to Sustain?

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#### Occupational Skills Training

- Allied Health
- Long-term Care
- Child Care Health Advocates
- Health Information Technology
- Nursing
- Basic Skills Training
- Supportive Services
  - financial aid
  - child care services
  - case management
  - other supportive services
- Job Development
- Career Pathways
- Other



# The 4 Pillars of Sustainability



# **Building Case for Support**



- 1. What need/problem do you address?
- 2. What are the barriers?
- 3. How are you responding to meet the need?



# **Building Case for Support**



- 4. How do your offerings align with other community programs? What's unique? What's not?
- 5. What is your desired outcome? How do you know you are on track?
- 6. What's the win-win? Why should others want to actively support your efforts?

#### Your Turn: Build Your Case 1 (10 min)



#### Using the worksheet:

- Pick one pillar to focus on for the session
- 2. Pick a specific need for sustainability
- 3. Identify one key audience
- 4. Brainstorm their needs and what might resonate with them

#### Your Turn: Peer Discussions (15 min)



- Move to the table for the pillar/audience you selected
- Share your ideas and past experiences with your peers

#### What's Your Current 'Schtick'?



- How do you explain what you do:
  - Informally
  - In a presentation



### **Mistake 1: Starting with History**

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#### Mistake 2: Program/Model Focus



#### Mistake 3: No Reference to Issue





#### Mistake 4: No Data - Only Platitudes





#### Mistake 5: Asks – Too General or None







#### Mistake 6: No Benefits to Audience





#### **Grab Attention: WOW Your Audience**

- What Community Problem are you the solution to?
  - Who/how many are affected?
  - Consequences? Why should I care?
- What Do You Do? What's the "sexy" summary?
- What is Your Track Record?
  - What success have you had?
  - What outcome data? What client changes?
  - Is there a great story that paints the picture?
  - How have you leveraged your resources?

#### Making the Ask or Pitch



- It's NEVER just about creating "awareness"
- What do you need specifically?
  - New ways to frame requests for \$\$\$
  - What else beyond dollars
- Is there any mutual benefit?
  - e.g., how might THEY benefit?

Why are YOU a GREAT investment?

#### Your Turn – 10 min



Using the Worksheet,
Develop A Support Pitch
for the Audience and
Need You Identified

#### Your Turn - 15 min total



# In Triads:

- Tell your partners who they are (audience)
- Share your 3 min pitch
- Get feedback
- Switch and repeat
- Switch and repeat

# Wrap Up

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# What are Your Key Takeaways?

#### **Contact Information**



#### **Susan Hyatt**

Big Purpose Big Impact 303-512-3994

shyatt@bigpurposebigimpact.com

**Justine Murray** 

Justine Murray Consulting 650-346-8893

mjustinemurray@gmail.com